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On:

Mr Notary Christoph Wagner

Heuking Kühn Lüer Wojtek

Partnership with limited professional liability of lawyers and tax consultants

- **Voting Director** -

"REO Bond: vote without an assembly"

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**REO Spain Projektentwicklungs GmbH
Hamburg, Germany**

EUR 25 million bearer bonds 2015 ISIN: DE000A13SH22 / WKN:
A13SH2

REGISTRATION

for voting without an assembly

from 3 August 2020, 0:00 hours to 5 August 2020, 24:00 hours

Deadline: Please send this registration form by **midnight (incoming) on Friday, July 31, 2020 at the latest** by post, fax or e-mail or otherwise in text form (Section 126b BGB) to the above address and enclose the "Special evidence with blocking notice" from your depository bank. If necessary, you can submit the latter until the end of the voting period. As a second step, you must cast your vote by 3. by 5 August 2020, vote vis-à-vis the voting director (see separate voting form).

Our tip: Instead of registering and voting separately, opt for the form for "Registration and voting in one step". If you send this form by Friday, 31 July 2020 at 24:00 hours (incoming) at the latest by post, fax or e-mail or otherwise in text form (§ 126b BGB) to the above address and send the "Special evidence with a blocking notice", you have completed all necessary steps.

Hereby:

(first name, surname / company)

(street, no.)

(Zip code, city, country)

Is registered for the voting without an assembly of the holders of the bearer partial bonds with ISIN DE000A13SH22 from 3 to 5 August 2020.

(Place, Date)

(Signature (or naming of the person of the declarant according to § 126b BGB))